**INTEREST RATES MARKET NOTICE**

**Date: 12 August 2016**

**Subject:** New Financial Instrument Listing

***(THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED –“TWC189”)***

====================================================

The JSE Limited has granted a listing to **THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 15 August 2016.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** TWC189

**Nominal Issued** R 128,000,000.00

**Issue Price** 100%

**Coupon** 7.850%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 11 November 2016

**Books Close Date(s)** 4 November 2016

**Interest Payment Date(s)** 11 November 2016

**Last Day to Register** By 17:00 on3 November 2016

**Issue Date** 15 August 2016

**Date Convention** Following

**Interest Commencement Date** 15 August 2016

**First Interest Payment Date** 11 November 2016

**ISIN No.** ZAG000138710

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TWC189%20Pricing%20Supplement%2015082016.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TWC189%20Pricing%20Supplement%2015082016.pdf)*.*

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Ashna Lalla Standard Bank of SA Ltd +27 11 7217866

Corporate Actions JSE +27 11 5207000